



EarthShare Donor-Advised Fund

*Mission-driven giving for
people and the planet*



EarthShare

Your Giving

Amplified for the Planet

At EarthShare, we believe philanthropy should be simple, strategic, and rooted in purpose. Our Donor-Advised Fund (DAF) makes it easy for individuals, families, and institutions to accelerate environmental progress—with flexibility, transparency, and impact.



EarthShare

OUR VISION

Everyone takes action for a healthy planet.

OUR MISSION

EarthShare empowers people, nonprofits, and businesses with the inspiration and tools they need to build a more just and sustainable world. We do this by accelerating capital to environmental nonprofits and initiatives through our leadership in donor-advised funding, fiscal sponsorship, and workplace giving.

Our Theory of Change

A healthier planet depends not just on bold ideas, but on the collective infrastructure that sustains them. While priorities shift, durable systems for environmental giving and collaboration ensure that essential organizations can persist, adapt, and scale their lasting impact.

Through our core programs—Donor-Advised Fund, Fiscal Sponsorship, and Workplace & Corporate Giving—we help resources flow quickly, transparently, and strategically to where they're needed most.

HOW CHANGE HAPPENS...

1. **Mobilize Resources** | Simplify and expand access to environmental philanthropy through our mission-aligned DAF and Giving Platform.
2. **Empower Leaders** | Provide fiscal and operational infrastructure so changemakers can focus on solutions—not administration.
3. **Catalyze Collaboration** | Connect funders, companies, and nonprofits through shared systems and storytelling that build trust and amplify collective impact.
4. **Sustain the Movement** | Strengthen the ecosystem's backbone, so environmental action remains enduring, adaptive, and scalable.

...AND WHAT WE GET

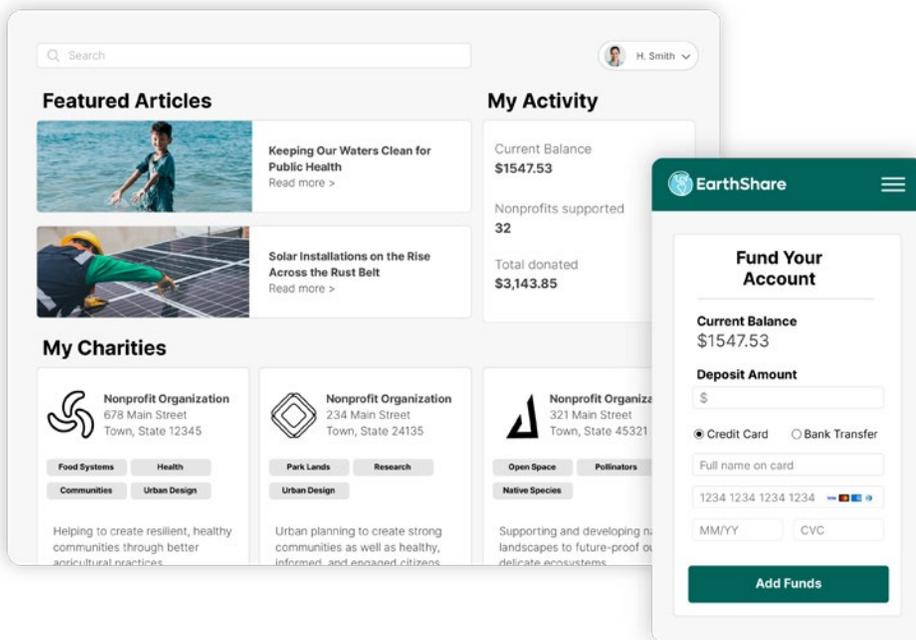
- ↳ **A stronger, more connected, and better-resourced environmental movement—built to meet the planet's greatest challenges**

Why Use a Donor-Advised Fund?

A Donor-Advised Fund is a flexible charitable account that allows you to:

- >>> **Contribute now and receive an immediate tax deduction.**
- >>> **Recommend grants anytime to nonprofits you care about.**
- >>> **Grow your giving balance through mission-aligned investments.**

It's like having your own personal foundation . . . without the administrative burden.



How It Works

- 1. FUND YOUR ACCOUNT** | Contribute cash, stock, or wire—with no minimum required.
- 2. DEDUCT & GROW** | Receive your tax deduction immediately. Funds are invested with mission-aligned partners.
- 3. RECOMMEND GRANTS** | Explore vetted nonprofits by issue area, location, or name, make grants, and track your impact in real time.

*ONE login.
ONE platform.
MAJOR impact.*



Why Choose EarthShare?

SUPPORT YOUR FAVORITE NONPROFITS and discover vetted organizations tackling the planet's most urgent challenges.

MANAGE GIVING IN ONE PLACE via EarthShare's Giving Platform, including real-time grant tracking.

INSTANTLY FUND YOUR ACCOUNT via credit card, direct deposit as well as DAF, stock, or wire transfer.

GET AN IMMEDIATE TAX RECEIPT for all eligible contributions to your giving account.

ACCESS STRATEGIC INSIGHTS to deepen your knowledge of climate, conservation, and other environmental issues.

EXPLORE KEY ISSUES by area, location, or nonprofit name to quickly find organizations tackling causes you care about.

ENSURE YOUR PHILANTHROPIC CAPITAL IS SAFE, growing, and working toward your impact goals with EarthShare's mission-aligned investment options.

RECEIVE EXPERT GUIDANCE from our team to align your philanthropy with the environmental issues that matter most to you.

Transparent, Competitive, and Mission-Driven

EarthShare's fees are designed to maximize your giving—our low, transparent price structure ensures more of your capital goes directly to impact, not administration. Unlike many DAF providers that charge multiple layers of fees, we apply a single flat annual administrative fee based on your total fund balance for accounts of \$25,000 or more.



Investment Options

EarthShare partners with trusted custodians and mission-aligned managers to steward your philanthropic capital responsibly. We believe that your capital can have a positive impact even before it is granted to nonprofits. For donor-advised fund balances of \$1 million or more, EarthShare will collaborate with you to develop a customized strategy that integrates your philanthropic goals with your broader investment approach.*

| Fund Assets | Annual Fee |
|------------------------|------------|
| \$25,000 – \$9,999,999 | 0.20% |
| \$10M – \$19,999,999 | 0.15% |
| \$20M – \$34,999,999 | 0.12% |
| \$35M – \$49,999,999 | 0.10% |
| \$50M – \$74,999,999 | 0.08% |
| \$75M – \$99,999,999 | 0.07% |
| More than \$100M | 0.05% |

* Account balances under \$25,000 are assessed a one-time 2% mission fee on deposits.

The EarthShare Difference

FOR MORE THAN 35 YEARS, EarthShare has mobilized more than \$430 million to power environmental nonprofits and initiatives worldwide.

Founded in 1988 as the first organization to unite environmental groups in workplace giving, EarthShare continues to build the infrastructure that powers environmental philanthropy today. We make it easy for donors and partners to invest in the planet through modern giving tools that drive measurable impact.

When you open an EarthShare Donor-Advised Fund (DAF), you're doing more than creating a giving account—you're joining a community of donors committed to protecting the planet's future. Unlike commercial providers, 100% of DAF fees are reinvested into our mission—strengthening the network of

environmental organizations that fight climate change, protect biodiversity, and ensure clean air, water, and thriving communities.

The environmental landscape is shifting rapidly. Progress is on the line. We need resilient, mission-driven giving systems that can withstand uncertainty and keep the movement advancing.

EarthShare is that backbone. Through smarter giving options—from Donor-Advised Funds to fiscal sponsorships and workplace programs—we make sure your generosity fuels lasting environmental progress.

Progress comes through collaboration. The challenges are immense, but so is our collective power!

Foundations, Family Offices, & Philanthropic Advisors Are Welcome

We offer flexible tools for grantmaking that help foundations, family offices, and advisors respond quickly to urgent needs, experiment with new approaches, grant with anonymity, and collaborate with other funders. With EarthShare as your mission-aligned partner, you can move capital fast and reduce administrative burdens. Leverage our donor-advised fund to scale your philanthropy, fuel innovation, and accelerate solutions for the planet.

FAQs at a Glance

WHAT IS A DAF?

A charitable giving account that lets you contribute now, take an immediate tax deduction, and recommend grants over time.

WHY GIVE THROUGH EARTHSHARE?

We combine 35+ years of environmental expertise with an intuitive online Giving Platform that makes philanthropy simple and strategic.

HOW MUCH DO I NEED TO START?

There are no minimums—start with any amount. Even \$1 can help move resources where they're needed most.

ARE DONATIONS TAX-DEDUCTIBLE?

Yes. 100% of qualified contributions are tax-deductible, and receipts are issued automatically.

CAN I TRANSFER AN EXISTING DAF?

Yes. Transfers are quick and seamless. Contact us at individuals@earthshare.org.

IS THERE A PAYOUT EXPECTATION?

We encourage donors to grant at least 20% annually and 100% within five years of contribution.

WHAT IF I PLAN TO CONTRIBUTE SIGNIFICANTLY?

For DAF contributions above \$25,000 annually, we'll customize a service plan tailored to your philanthropic goals.

Your Impact in Action

\$430M+

mobilized for dedicated environmental causes

35+ Years

of trusted stewardship

500+

vetted environmental organizations in the EarthShare Nonprofit Network

1.7M+

eligible 501(c)(3) organizations waiting for your support on the EarthShare Giving Platform

"EarthShare made it easy to align my giving with my values. I can support the causes I love and see the difference my grants make."

— Julia M., EarthShare Donor

Together with our supporters, we
are forging a path toward a world
where every action counts...

*and every individual has the
power to make a difference.*



EarthShare

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